Vatu Aurum Gold Project
Republic of Fiji
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The technical information in this presentation was reviewed by Terry L Tucker, P.Geo a qualified person as defined by National Instrument 43-101 and an officer of the Company. The independent report filed on SEDAR titled “Independent NI 43-101 Technical Report on the Vatu Aurum Gold Project”, amended September 9, 2021, contains full disclosure with regards to historical resource estimates referenced in this presentation.
PACIFIC RIM OF FIRE >140M OZ GOLD
GIANT GOLD DEPOSITS

• Mining friendly Republic of Fiji
• On the Pacific “Ring of Fire” that hosts Giant >10m oz Au deposits
• Alkaline-related epithermal gold deposits (like Vatukoula and Tuvatu)
• 100% ownership
• District scale land position
• Multi-million oz potential
• Fiji country expertise

KALO PROJECT OVERVIEW

TECTONIC SETTING IN THE SOUTH PACIFIC RIM OF FIRE
WHY FIJI?

1. On Trend in Prolific “Ring of Fire”
   • Attractive geology and footprint for large epithermal gold deposits

2. Fiji - Safe Mining Friendly Jurisdiction
   • Long mining history - Vatukoula Mine: +7Moz Au produced to date and in operation for +70 years

3. Vastly Under-Explored
   • Potential for multiple discoveries on a district scale land position

4. First Mover, Extensive In-Country Expertise
   • 10 years of established in-country relations
   • Two company owned diamond drill rigs and crew
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<td>Board of Directors</td>
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<td>MICHAEL NESBITT</td>
<td>TERRY L. TUCKER, P. Geo</td>
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<td>Director &amp; Co-Founder</td>
<td>President &amp; CEO</td>
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<tr>
<td>KEVIN MA, CPA, CA</td>
<td>MICHAEL NESBITT</td>
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<td>Director</td>
<td>Senior In-Country Manager</td>
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<tr>
<td>CAM GRUNDSTROM</td>
<td>FRED TEJADA, P.Geo</td>
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<td>Director</td>
<td>EVP, Exploration</td>
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<td>DAVID WHITTLE, CPA, CA</td>
<td>KEVIN MA, CPA, CA</td>
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<td>Director</td>
<td>EVP, Capital Markets Interim CFO</td>
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KEY MINES AND DEPOSITS OF FIJI

**Epithermal Gold Deposits**
- 12% of global production
  - Vatukoula (Emperor) – over 7M oz Au produced
  - Tuvatu
  - Mt. Kasi
  - Faddy’s
  - Rakiraki

**Porphyry Copper Gold**
- Namosi

**Volcanogenic Massive Sulphide**
- Viti Levu
- Wainivesi
- Udu
MULTIPLE CALDERAS - SIGNIFICANT Au POTENTIAL

- **Qiriyaga Caldera**
  - 7 km diameter
  - Au soil anomaly of 3.3 km by 1.2 km
  - 8.75 m averaging 36.02 g/t Au (drilling)
  - 10.0 m averaging 27.18 g/t Au (drilling)

- **Mouta Caldera**
  - 2 km diameter
  - High-grade gold-silver-copper prospect
  - 9.8 g/t Au, 190 g/t Ag & 11.3% Cu (grab)
  - 6.2 g/t Au, 645 g/t Ag & 3.12% Cu (grab)

- **Wainikoro Complex Calderas**
  - 5 km diameter
  - 3.3 km x 2.5 km silica and silica-clay alteration zone

- **Coqeloa Caldera**
  - 7 km diameter
  - 1.2km x 500m & 2.0km x 300m zones of resistant ridges with quartz-hematite boxworks
  - Quartz veining with grades up to 9.05g/t Au

MULTIPLE GOLD TARGETS OVER 367km² LICENSE AREA
STRONG BLEG GOLD RESULTS

Four primary caldera complexes with positive gold in BLEG results:

1. Qiriyaga Caldera
2. Mouta Caldera
3. Wainikoro Caldera Complex
4. Coqeloa Caldera
TAVUA AND NAVILAWA CALDERAS – context of scale

Vatukoula Mine (2 sq km) > 10M oz gold

Tuvatu Mine – approx. 1M oz gold and growing

Tavua Caldera – 5 km wide
Vatukoula (Emperor) Mine (2sq km)

Navilawa Caldera – 7 km wide
Tuvatu Gold Deposit (400 m strike by 300m vertical)
QIRIYAGA SECTION – SIGNIFICANT ASSAY RESULTS

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*not true width
QIRIYAGA TARGET

SECTION A

Qiriyaga Hill

2K

Vuinubu Ridge Gold Deposit

Nubu River

Qiriyaga East

Namalau

Drudrusavu

Drillhole FDD03 (Placer Dome) 10m @ 1.78 g/t Au with 4m @ 3.78 g/t Au

Alteration

Silica
Silica-Clay
Clay
Chlorite-Clay

Rocks - Au ppm
> 1.0
0.5 - 1.0
0.1 - 0.5

Soils - Au ppm
> 0.5
0.25 - 0.5
0.1 - 0.25

Caldera
Historical Resource Outline
Prospect Location
Drillhole Collar
Road
Town / Village

0 1 2 km
MOUTA TARGET

Mouta Vein – 15 to 20 m true width

Caldera Margin
ALTERATION and ROCK GEOCHEMISTRY

Mouta Caldera

Qiriyyaga Caldera

Coqeloa Caldera

Wainikoro Complex Calderas
**2023 EXPLORATION PROGRAM OBJECTIVES**

- Advance exploration targets within the four primary caldera complexes
  - Priority is exploration drilling of Qiriyaga and Mouta Targets – estimate 2,500 meters diamond drilling ($1.5M budget)

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KEY SUCCESS FACTORS

• District Scale Land Position in the Pacific Rim of Fire

• 100% Ownership

• Multi-million oz Potential – High Grade Drill-Ready Targets

• Extensive Fiji In-Country Exploration Experience

• Strong, Motivated Management Team
GEOLOGICAL HISTORY OF FIJI

Plate tectonic reconstruction of Fiji
(a) ca.10Ma (b) ca. 5.5Ma (c) Present

Vatu Aurum sits on the “Volcanic Line”

B1: Porphyry Cu (Mo & Au)
B2: Epithermal Au, Ag (Hg) deposits

Vatu Aurum
Vatukoula
Tuvatu

Trench
volcanic line
occenrationary prism
backarc basin
continental crust
Earthquake causes
Compressive forces
Extensional forces
Underthrusting
Zone of earthquakes

Subduction zone magmatism
MOR - volcanism

Lithosphere
Oceanic Crust
continent-ocean-subduction
active continental margin
Sea floor spreading

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VUINUBU RIDGE TARGET

 Defined by Soil Geochem and Trenching

- Only 15 holes drilled; avg. 115m deep
- Presence of several closely spaced near-surface mineralized zones
- Potential to host high-grade gold mineralization along trend and at depth remains untested
LONG EXPLORATION HISTORY – LIMITED DRILLING

- **Placer Pacific**
  - 4,732m DD
  - Identified 6 targets

- **Camelot Resources** (JV w/ Placer Pacific)
  - Interpretation
  - Prospecting
  - Ground geophysics

- **PacMin Mining Corp**
  - Airborne radiometrics and magnetics

- **Kalo Exploration**
  - 3,501m DD
  - Soil sampling
  - Trenching

- **TVI Pacific**
  - 250m DD
  - Soil sampling
  - Trenching
  - Identified 4 new targets

- **Kalo Exploration**
  - 995m DD

- **Kalo Gold**
  - 1945 m DD
  - Soil and rock sampling
  - IP and ground magnetics
  - Trenching
  - Alteration mapping

**Historical mineral resource estimate**

- **1984-1993**: 11,423m diamond drilling
- **1991-1999**: 15,155m trenching/channel sampling
- **1999**: 873 grab samples
- **2009-2014**: 8,270 soil samples largely coarsely spaced
- **2014-2017**: 15,155m trenching/channel sampling
- **2017-2020**: 11,423m diamond drilling
- **2020-present**: Historical mineral resource estimate

- **Identified gold, copper-gold targets**: 14
BIOS – MANAGEMENT

TERRY L. TUCKER, P. Geo
President and Chief Executive Officer

- A professional geoscientist with over 30 years of experience in mineral exploration and development projects worldwide having acquired or discovered several gold deposits, of which three have advanced to production and two are being permitted and advanced to production.
- Former CEO and Director of Nyota Minerals Limited (AIM, ASX) focused on an advanced stage gold project in Ethiopia.
- Founder, former President, CEO and Director of StrataGold Corporation (TSX), where he successfully advanced the exploration and development of two gold projects in both Guyana and Canada before acquisition by Victoria Gold Corp (TSX-V) in June 2009.
- Previously responsible for several exploration projects in northern Canada, including the co-discovery of the precious metal rich VMS Wolverine Deposit.
- Serves on the Board of one Canadian public and one UK private company.
- A member of the Association of Professional Engineers and Geoscientists of British Columbia.

KEVIN MA, CPA, CA
Director and Executive Vice President, Capital Markets
Interim CFO

- Over 15 years of corporate finance, capital markets, strategic go-public and management advisory experience with public and private companies.
- Has been involved in over $500 million in corporate financing and mergers & acquisitions transactions.
- Former Director of Finance of Alexco Resource Corp. and former CFO of First Cobalt Corp.
- Serves on the board of several Canadian public companies.

MICHAEL NESBITT
Director, Co-Founder, Senior In-Country Manager

- Over 10 years of exploration and development experience with mineral properties in Fiji, the South Pacific and Africa.
- Established strong relations with regional landowners and government.

FRED TEJADA, P.Geo
Director and Executive Vice President, Exploration

- Over 35 years of international mineral industry experience with both major and junior companies.
- Former Country Manager for Phelps Dodge Exploration Corp. (Philippines) and former Vice President, Exploration of Panoro Minerals Ltd., Tirex Resources Ltd.
- Serves on the board of several Canadian junior public mining companies.
BIOS – DIRECTORS AND ADVISORS

CAM GRUNDTROM
Director, Co-Founder

Early career mining underground in small lead/zinc silver mines. Worked on various projects with Placer Dome, BHP at Ekati, Island Copper Mine, Ok Tedi, and Suncor. Key visionary in identifying Fiji as a solid jurisdiction for mineral exploration and securing the current Kalo licences in 2009. Msc. Mining Engineering from Montana Collage College of Mineral Science and Technology.

DAVID WHITTLE, CPA, CA
Director

Over 25 years of senior executive experience in the mining industry, managing strategic planning, operations and all aspects of corporate/financial management. Currently a director at Viva Gold Corp. and Treasury Metals Inc. Former Interim CEO & Independent Director of Mountain Province Diamonds, former CFO at Alexco Resource Corp, and former independent director at Alio Gold Inc. (until sold to Argonaut Gold).

RUSSELL FOUNTAIN, PhD
Special Advisor

Principal, E-x Solutions Consulting Pty. Past projects include Wetar Cu in Indonesia and Fiji-based Raki-Raki and Faddy projects. Former Chairman of Geopacific Resources, former Chairman and co-founder of Finders Resources Ltd., former President of Phelps Dodge Exploration Corp., and former Exploration Manager at Nord Resources Pacific Ltd. Ph.D. in Economic Geology and Fellow of Australian Institute of Geoscientists.

PAUL HARBIDGE, BSc, MSc
Special Advisor

Professional geologist with over 26 years of experience and a proven record in the discovery of world-class gold deposits. Led the exploration team at Randgold Resources on Yalea Deeps, Gara Deeps, Loulo 3, the Gounkoto deposit in the Loulo area of Mali, and the Massawa deposit in Senegal. Worked for Rio Tinto in the Iberian pyrite belt, Anglo American in Senegal, and Ashanti Goldfields in Mali, Ghana, Guinea and Tanzania. Currently CEO of CopperBank. Former President and CEO of GT Gold, former Senior Vice-President of exploration at Goldcorp Inc. First-class honours degree in Geology from Kingston University, London (United Kingdom), and MSc in Mineral Exploration and Mining Geology from Leicester University (U.K.).

ALASTAIR STILL, MSc
Special Advisor

Over 25 years of experience in mining operations, corporate development and strategy, and mine project development. Extensive corporate transactions include the acquisition of Cerro Negro (Project Director). Currently Chief Executive Officer of GoldMining Inc. Former project geologist at the Macassa mine for Kinross Gold; became Chief Geologist for Kinross, and Technical Services Manager for Goldcorp Inc. Former Director, Business Development for Goldcorp; former Director, Corporate Development for Newmont.

PAUL HARBIDGE, BSc, MSc
Special Advisor

Over 13 years of mining capital markets, corporate strategy and technical experience. Currently Vice President Business Development and Investor Relations of K92 Mining Inc. Serves on the board of Minaurum Gold Inc. and Northern Superior Resources Inc. Former equity research analyst at Macquarie Group Limited; former mining investment banker with Cormark Securities Inc.; former mining engineer with Barrick Gold Corp in Western Australia. Professional Engineer designation in the Province of British Columbia and CFA® charter holder.

DAVID WHITTLE, CPA, CA
Director

Over 25 years of senior executive experience in the mining industry, managing strategic planning, operations and all aspects of corporate/financial management. Currently a director at Viva Gold Corp. and Treasury Metals Inc. Former Interim CEO & Independent Director of Mountain Province Diamonds, former CFO at Alexco Resource Corp, and former independent director at Alio Gold Inc. (until sold to Argonaut Gold).

RUSSELL FOUNTAIN, PhD
Special Advisor

Principal, E-x Solutions Consulting Pty. Past projects include Wetar Cu in Indonesia and Fiji-based Raki-Raki and Faddy projects. Former Chairman of Geopacific Resources, former Chairman and co-founder of Finders Resources Ltd., former President of Phelps Dodge Exploration Corp., and former Exploration Manager at Nord Resources Pacific Ltd. Ph.D. in Economic Geology and Fellow of Australian Institute of Geoscientists.

PAUL HARBIDGE, BSc, MSc
Special Advisor

Professional geologist with over 26 years of experience and a proven record in the discovery of world-class gold deposits. Led the exploration team at Randgold Resources on Yalea Deeps, Gara Deeps, Loulo 3, the Gounkoto deposit in the Loulo area of Mali, and the Massawa deposit in Senegal. Worked for Rio Tinto in the Iberian pyrite belt, Anglo American in Senegal, and Ashanti Goldfields in Mali, Ghana, Guinea and Tanzania. Currently CEO of CopperBank. Former President and CEO of GT Gold, former Senior Vice-President of exploration at Goldcorp Inc. First-class honours degree in Geology from Kingston University, London (United Kingdom), and MSc in Mineral Exploration and Mining Geology from Leicester University (U.K.).

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